



Investments

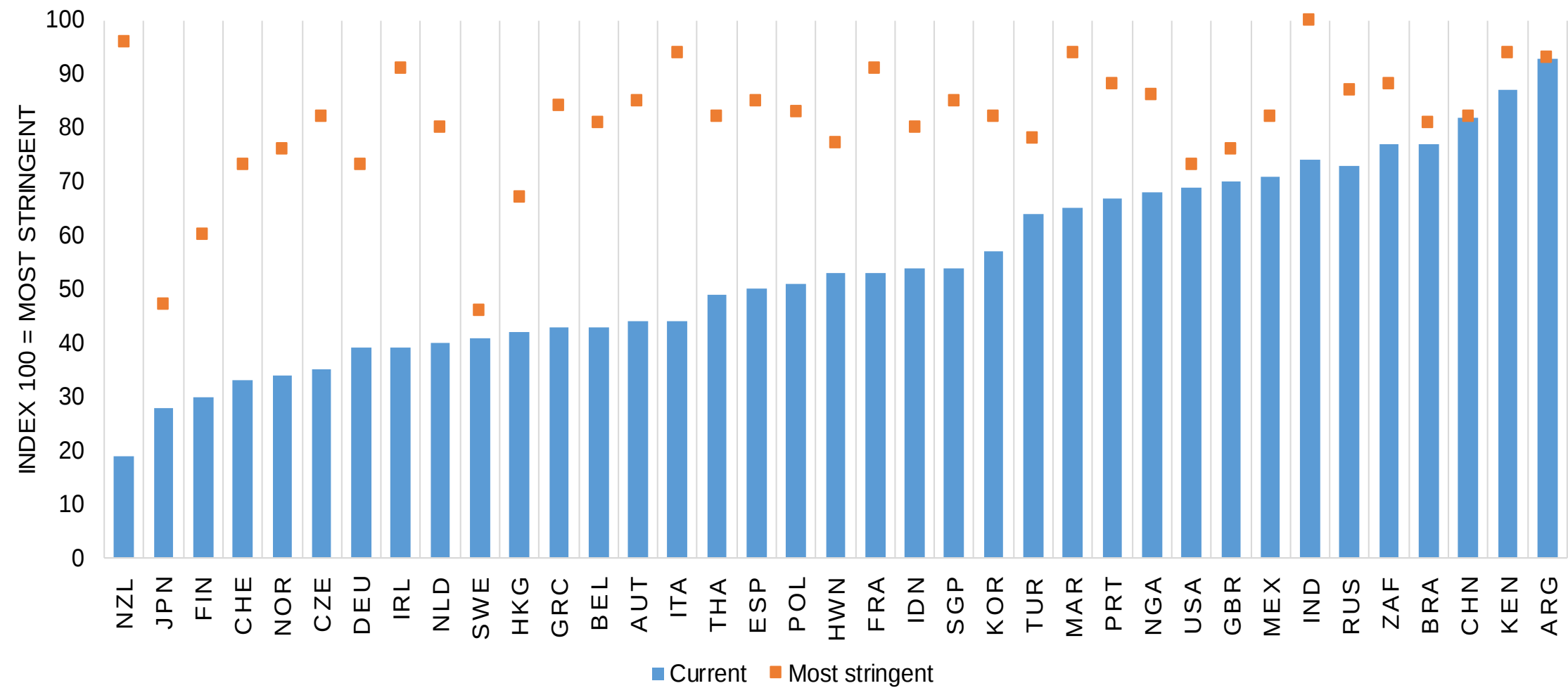
Economics

US\$/KES outlook

August 2020

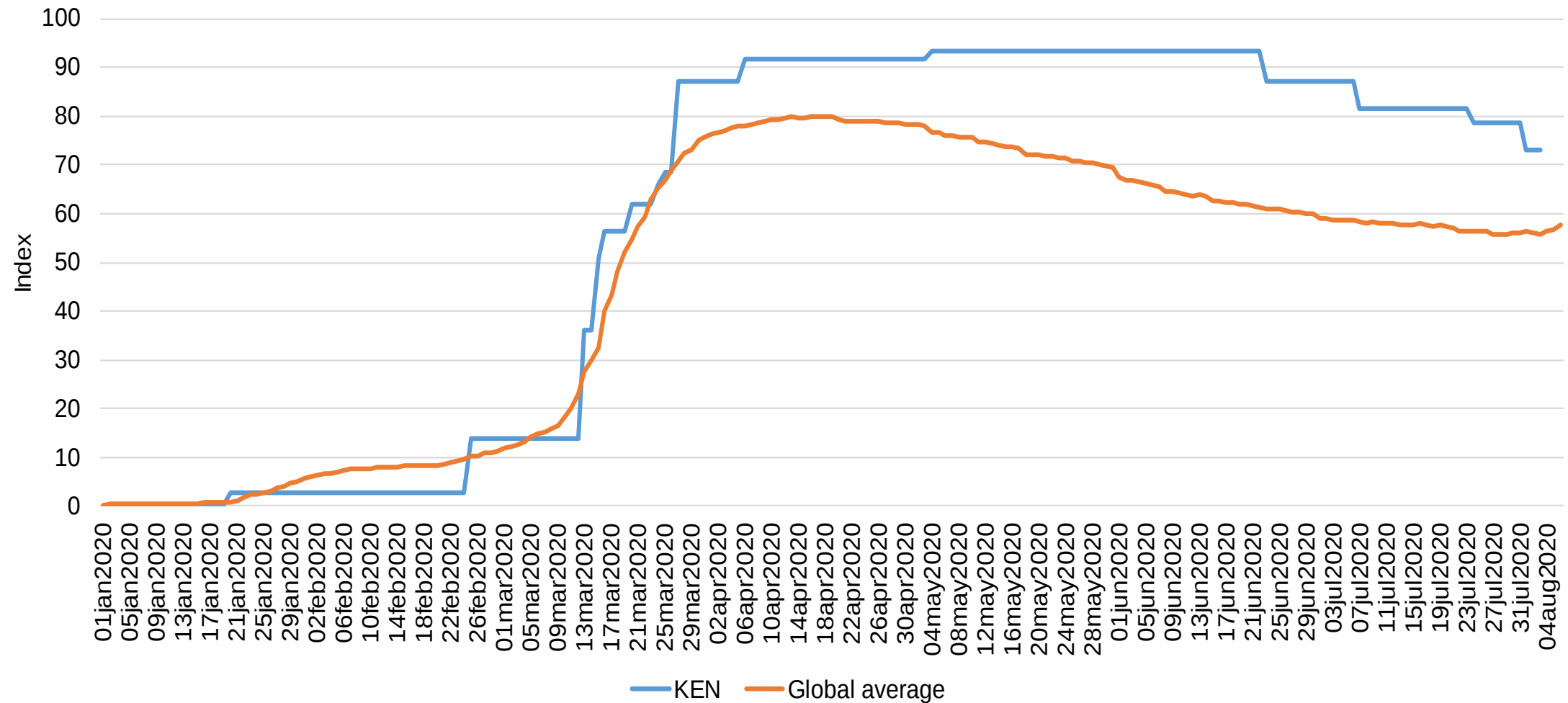


Stringency of policy restrictions



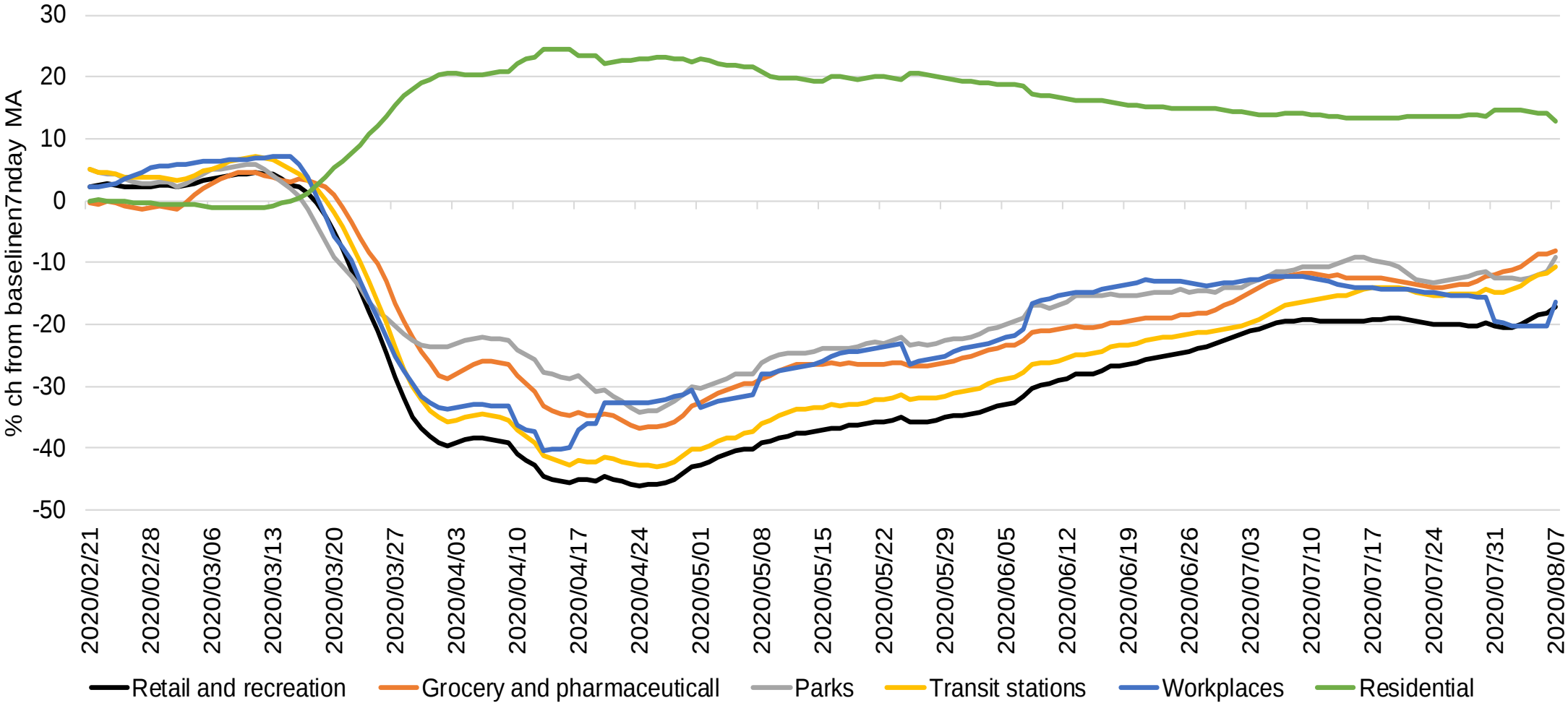


Stringency of restrictions



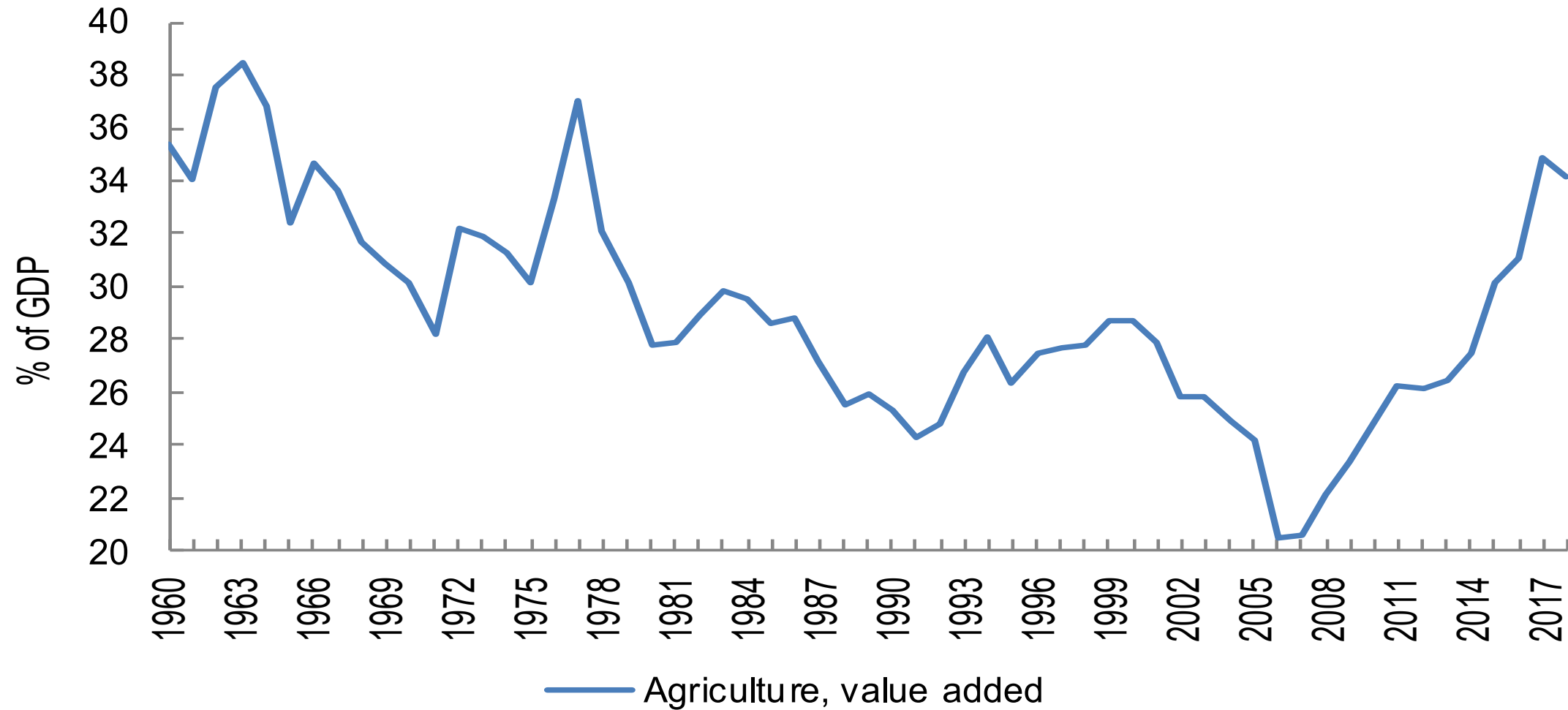


Mobility reports



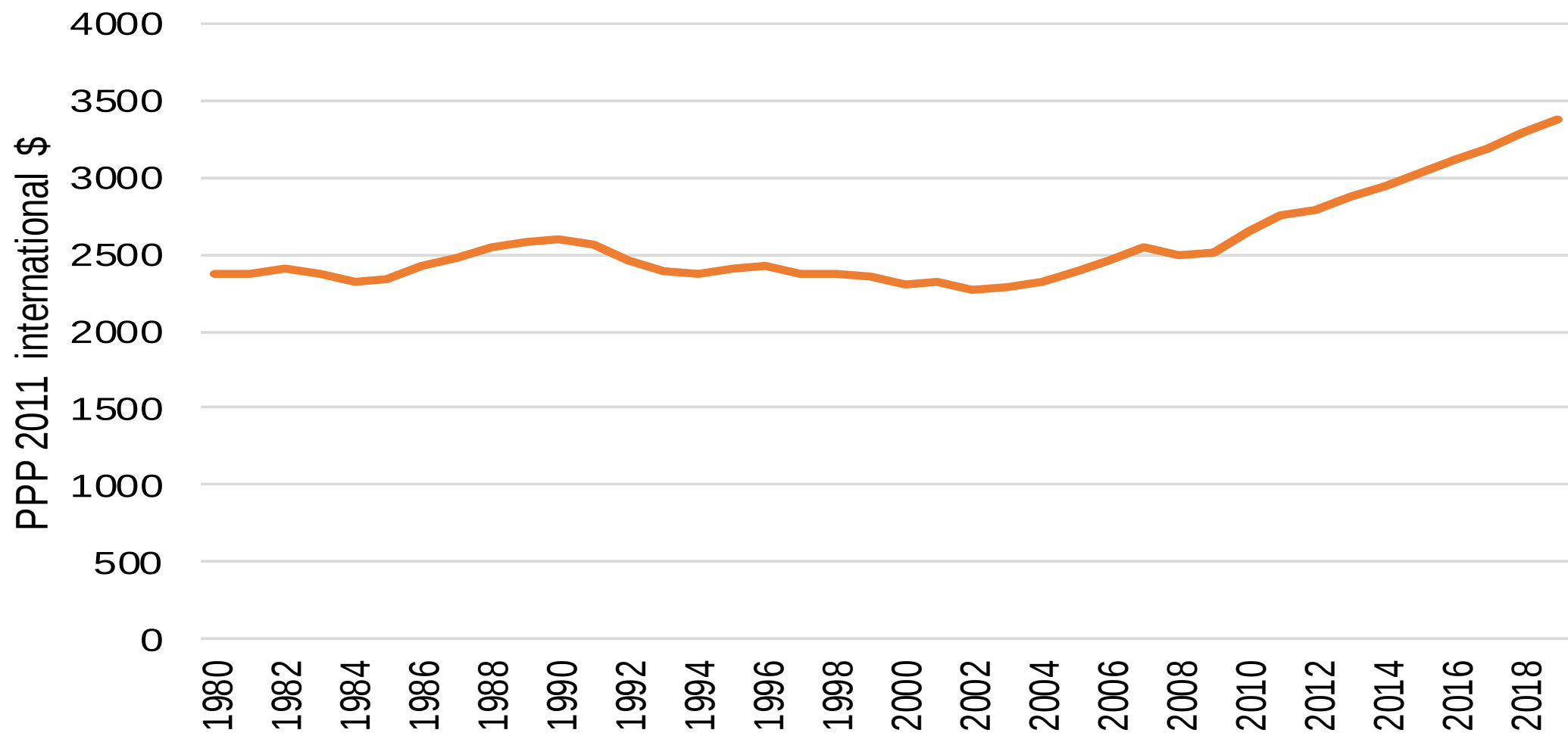


Agriculture share in GDP



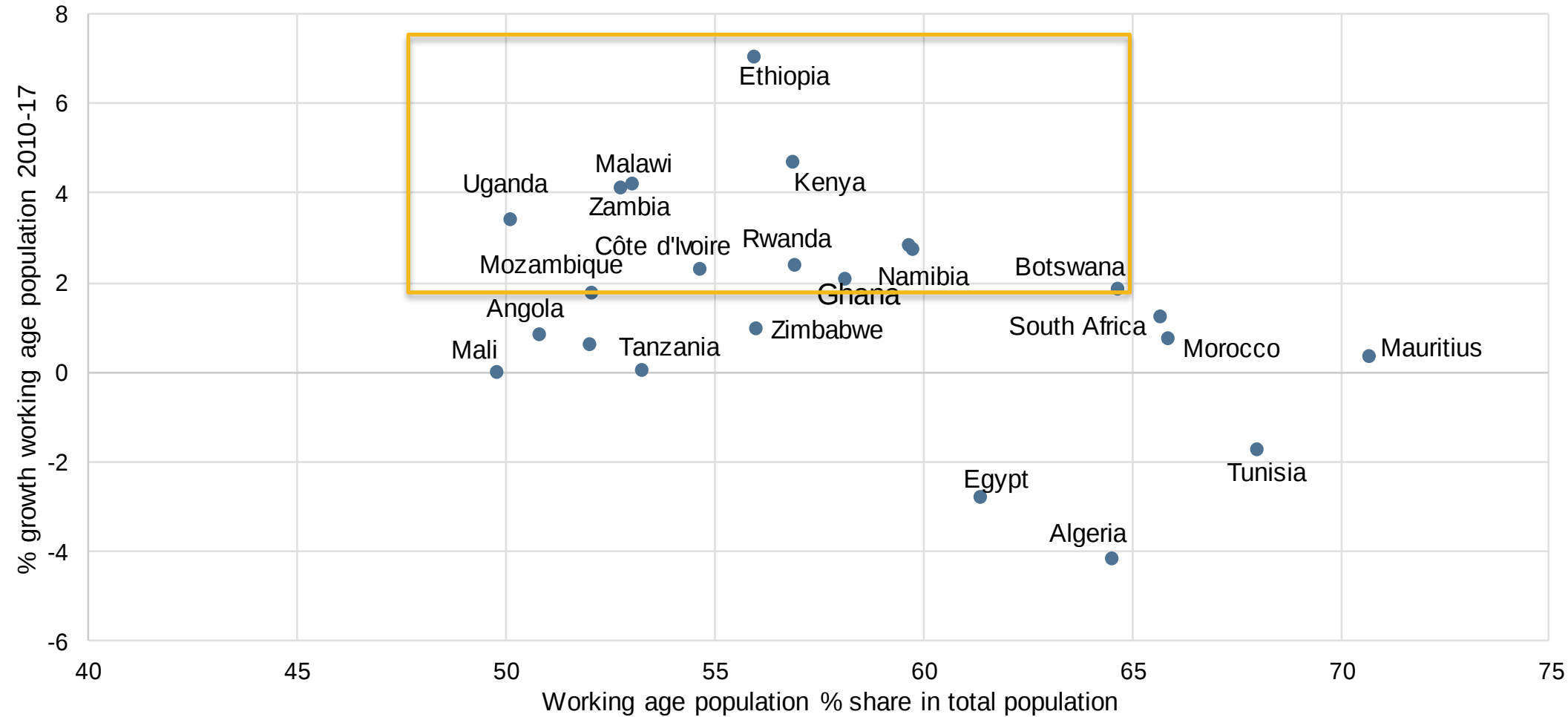


GDP per capita



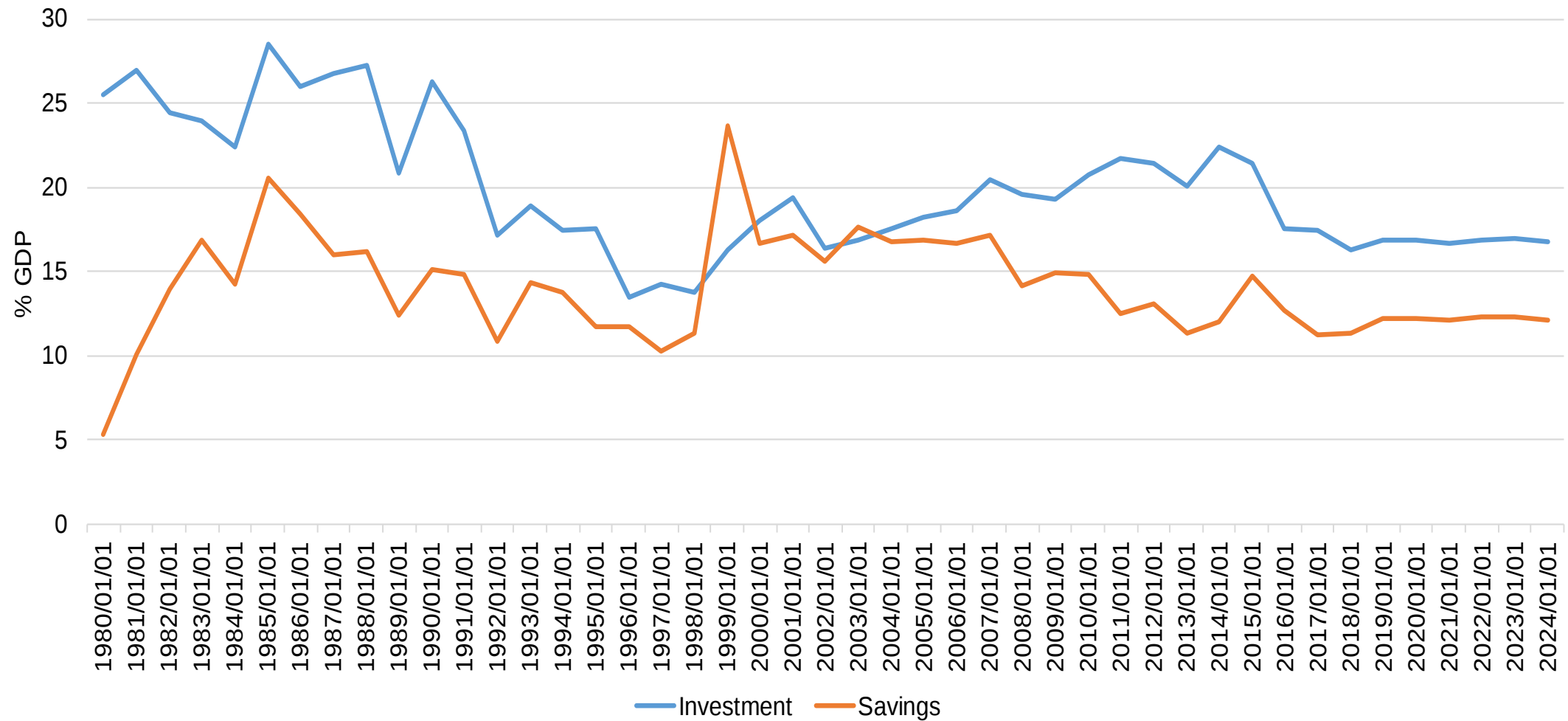


Demographics



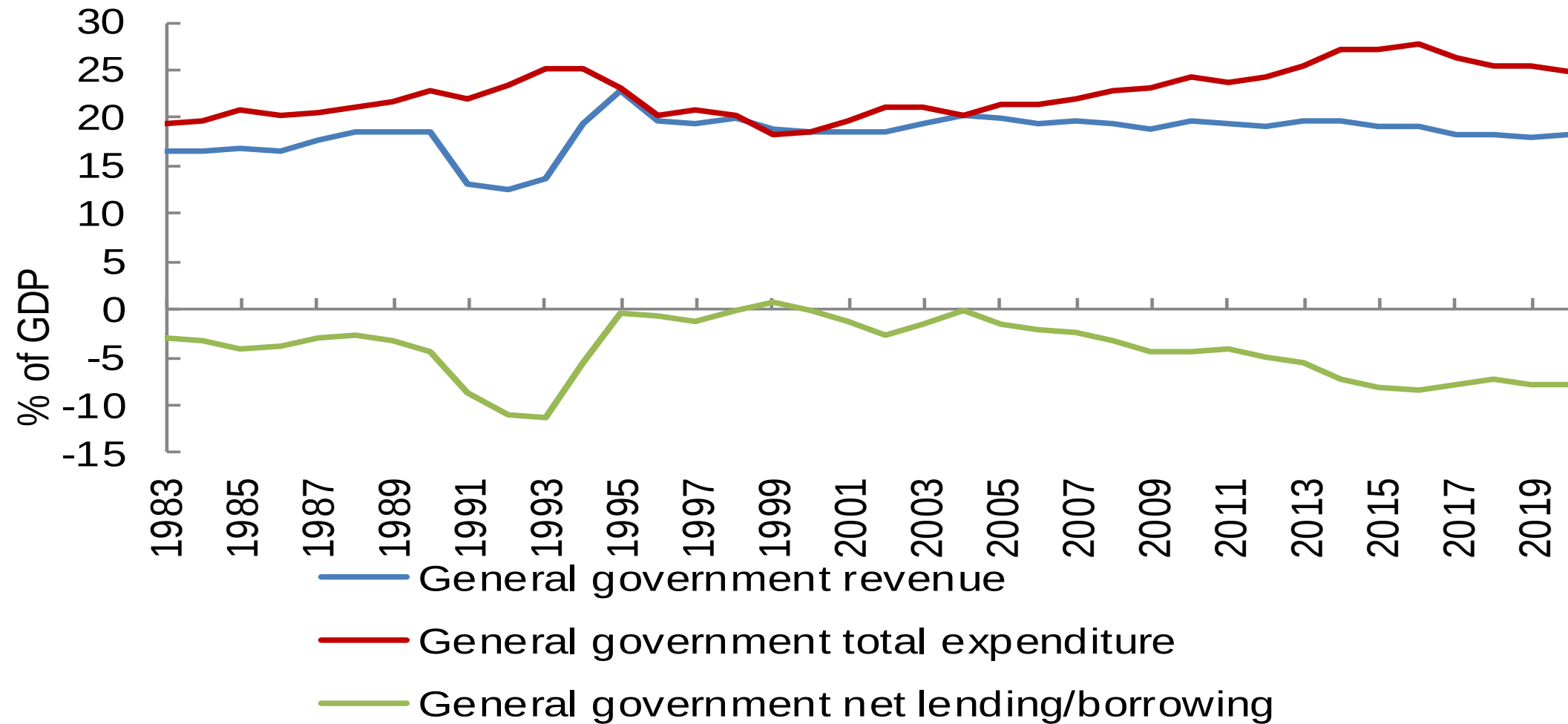


“Mechanics” of the CAD



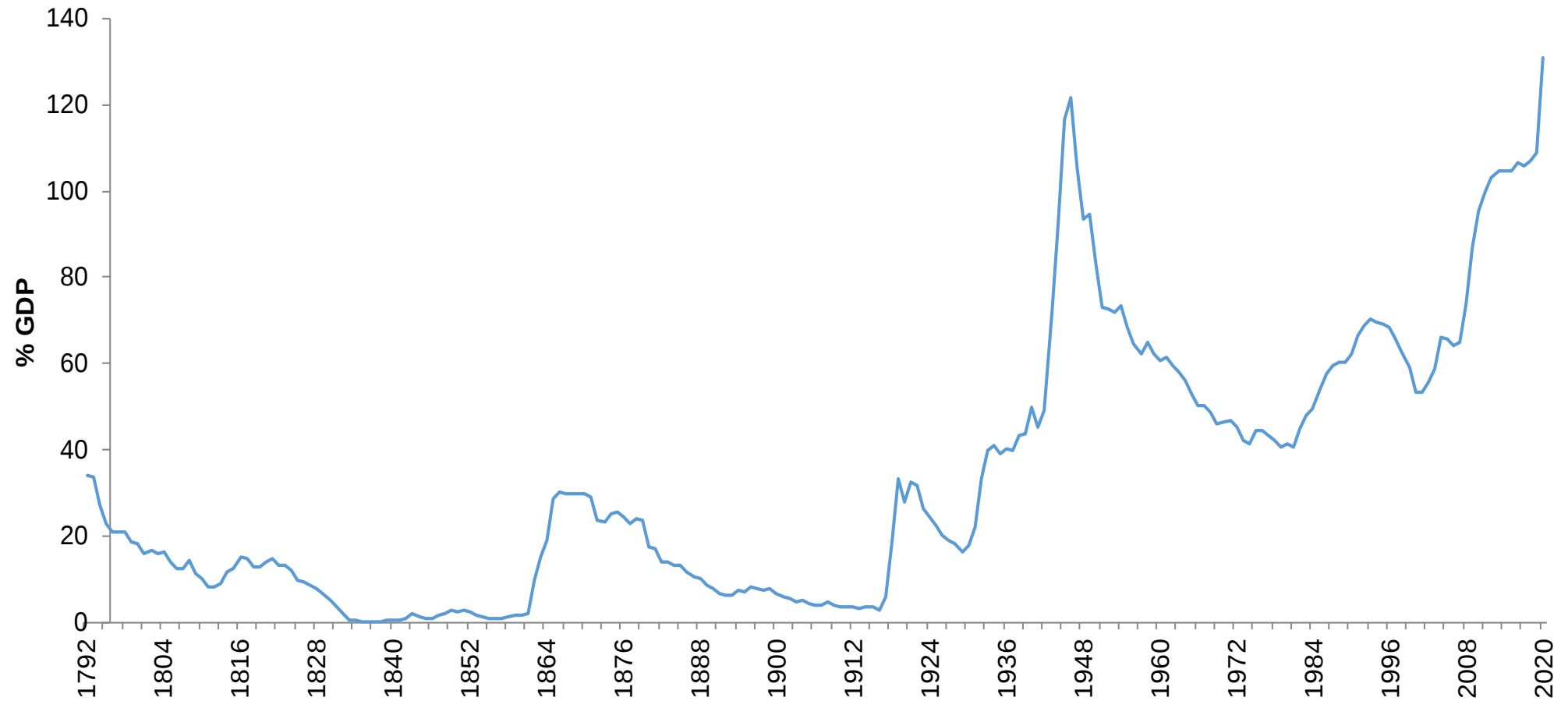


General government



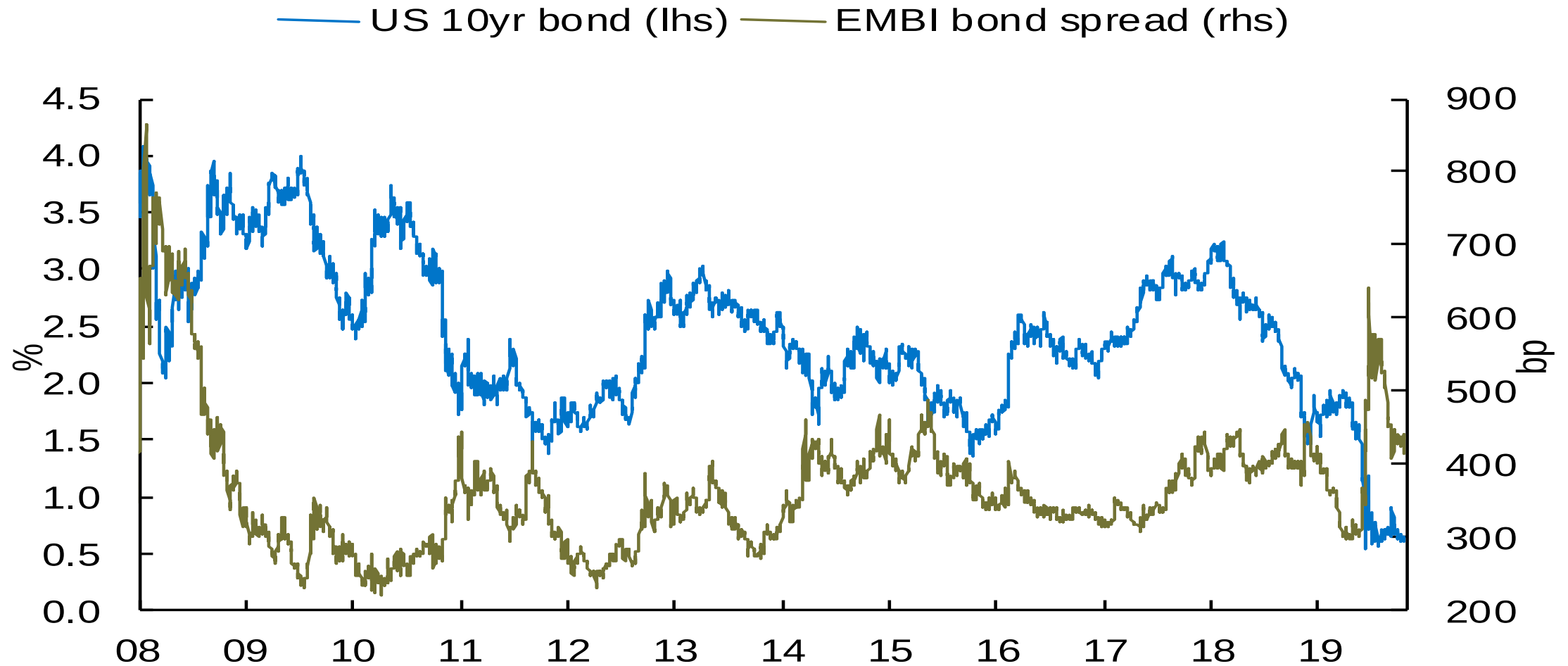


US government gross debt





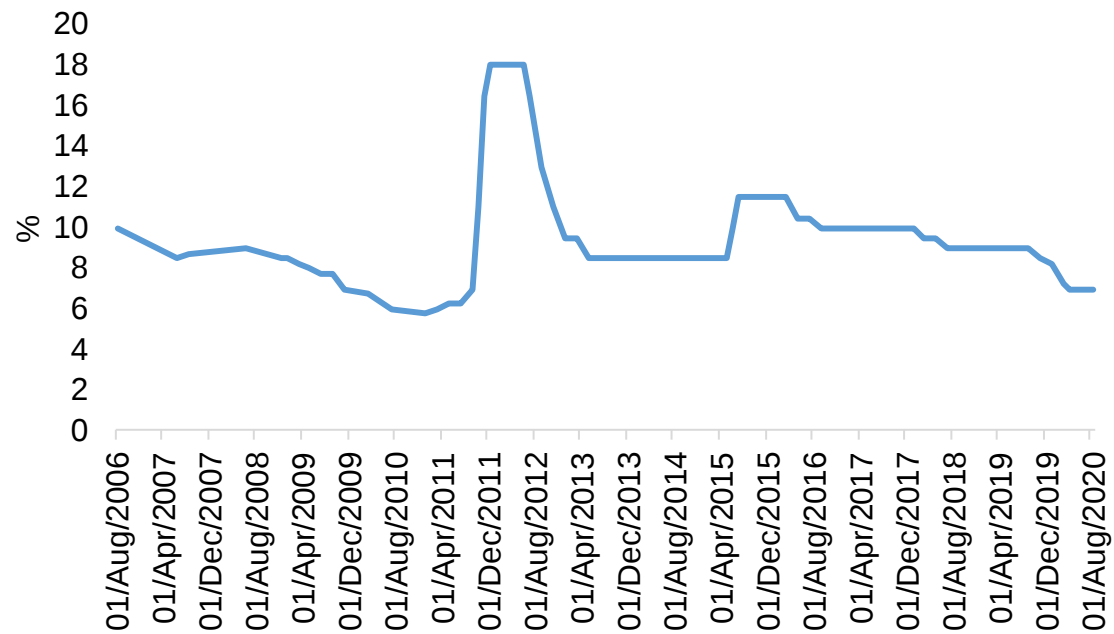
US 10yr Treasury yield and EMBI spread



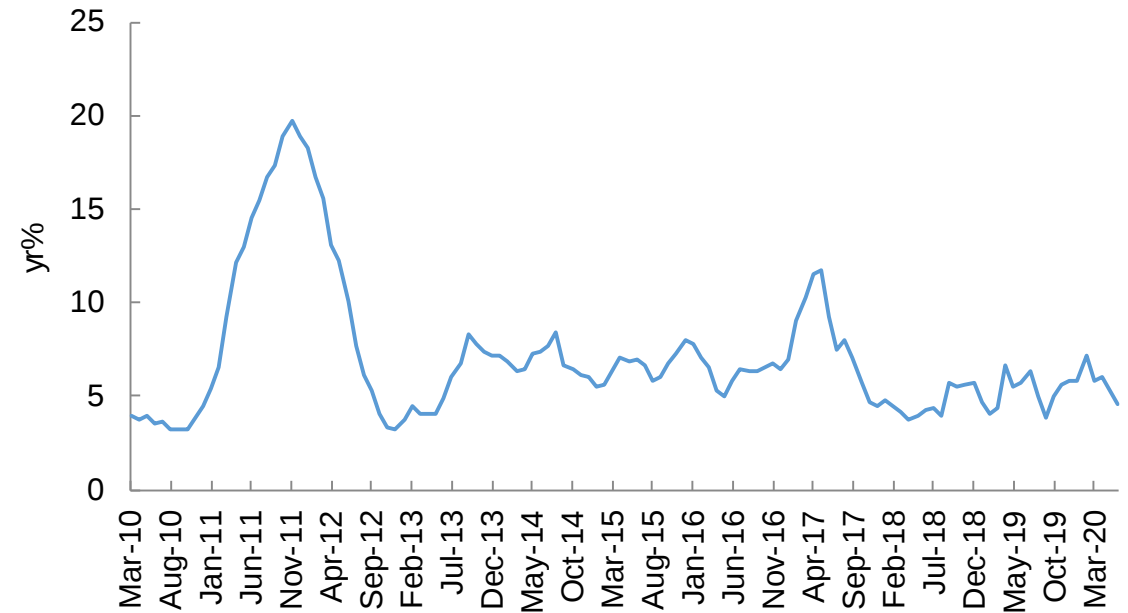


Monetary policy

Policy interest rate

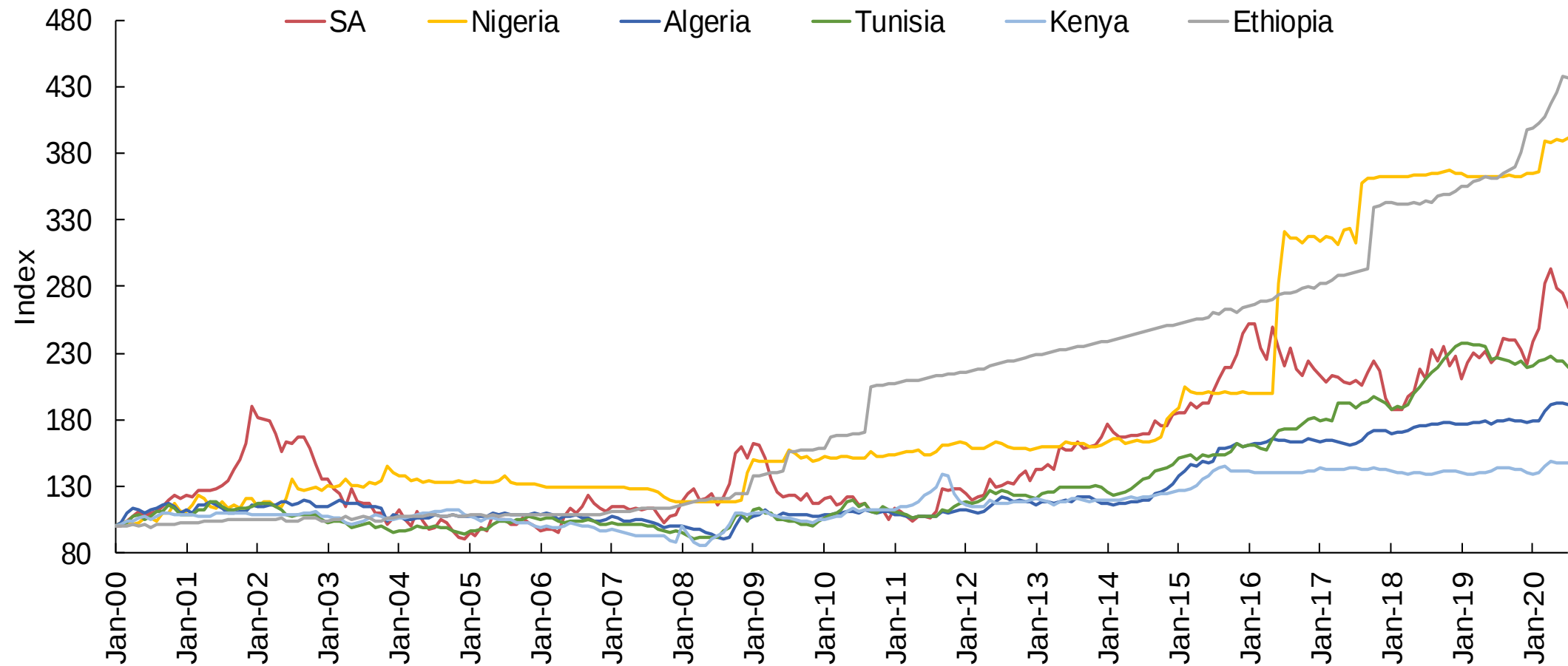


Consumer price index



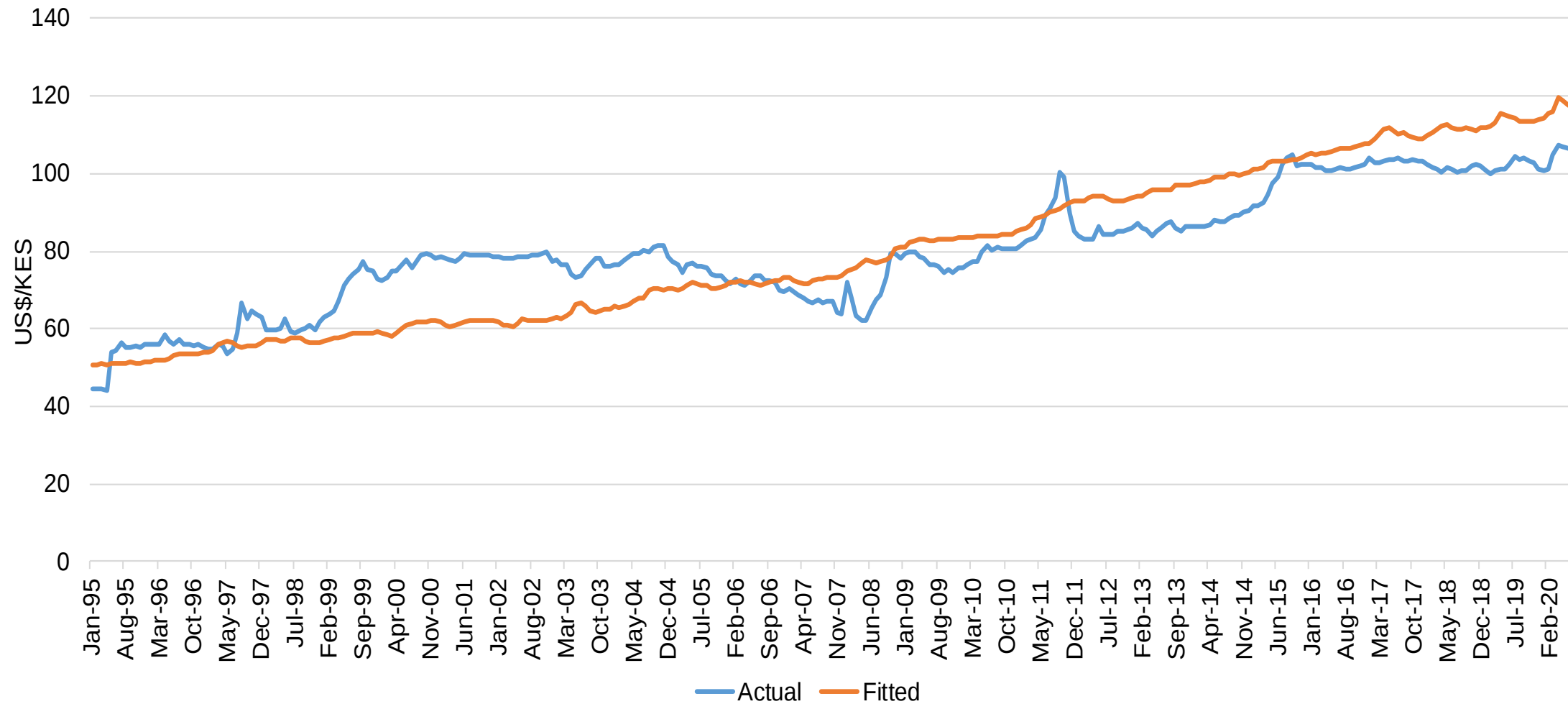


Currencies compared



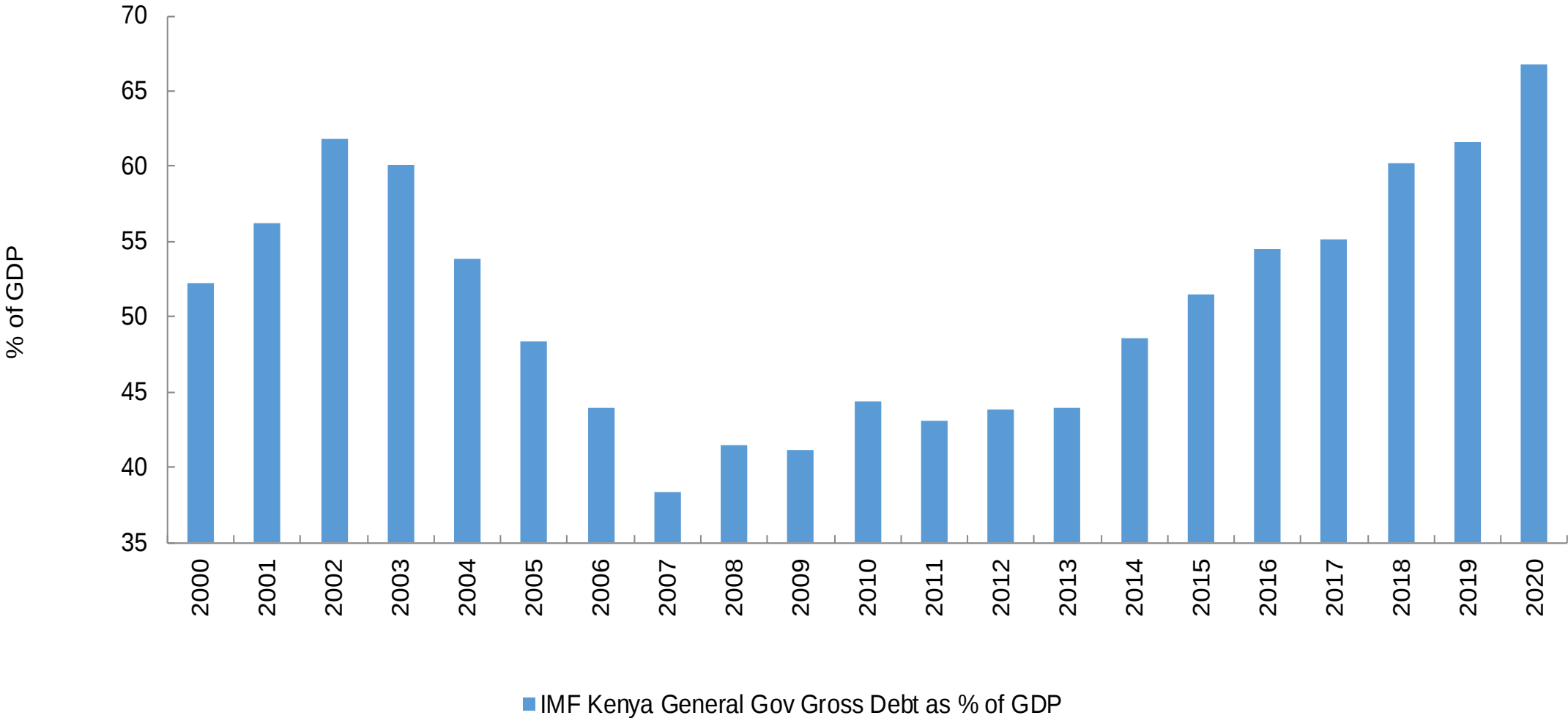


KES actual and PPP





Government debt



thank you 